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February 23, 2021

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The Honorable Alan S. Trust
United States Bankruptcy Court
Eastern District of New York
Alfonse M. D'Amato Federal Courthouse
290 Federal Plaza
Central Islip, New York 11722

Re: **In re: Orion HealthCorp, Inc., et al.**
Howard M. Ehrenberg v. Sartison, et al.,
Adv. Proc. No. 20-08051-AST

Dear Judge Trust:

We are counsel for Howard M. Ehrenberg in his capacity as Liquidating Trustee of Orion Healthcorp, Inc., *et al.* (the "Liquidating Trustee") as plaintiff in the above referenced adversary proceeding.

On February 10, 2021, pursuant to the instruction of the Court at the hearing held on February 9, 2021, counsel for the Liquidating Trustee circulated to all parties for comment a draft Judgment Granting Plaintiff's Motion For Summary Judgment, In Part, As Against Defendant 2 River Terrace Apartment 12J, LLC (the "Proposed Judgment")

After incorporating changes from counsel, Plaintiff filed and uploaded the Proposed Judgment with the Court on February 17, 2021, Docket No. 42

Very truly yours,

/s/ Jeffrey P. Nolan

Jeffrey P. Nolan

JPN:lsc

cc: Counsel for Defendants (Via ECF)